

# On Algebraic Thinking

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Teaching and learning Algebra - An international symposium  
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Robert Davis (1975)

$$\frac{3}{x} = \frac{6}{3x+1}$$

“Henry cannot divide 3 by  $x$ , because he doesn’t know what  $x$  is.”

The problem-solving process  
“is NOT linearly **sequential.**”

# Al-Khwarizmi

- “By the division of thing by thing and two dirhams, half a dirham appears as quotient.”

Modern notations:

$$\frac{x}{x+2} = \frac{1}{2}$$

$$\frac{a}{d} = q$$

$$\rightarrow q \times d = a$$

- Multiply, therefore, **thing and two dirhams** by half a dirham [and the **thing** is restaured].”

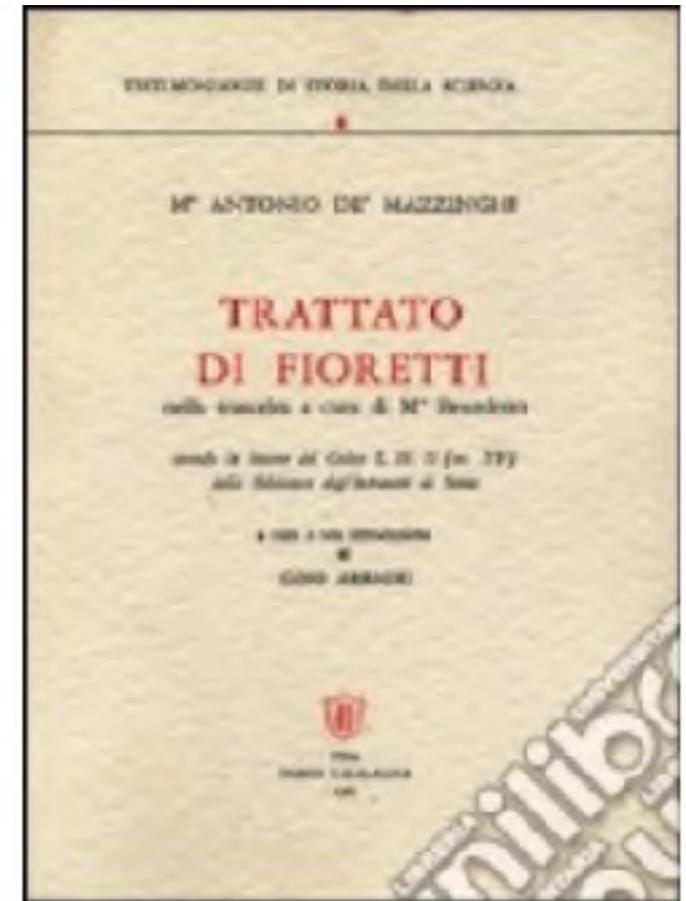
$$\frac{x}{x+2} \rightarrow \frac{1}{2}$$

# Antonio de Mazzinghi (14th century)

$$\frac{4000}{x + 6000} - \frac{3000}{x + 5000} = \frac{1}{15}$$

By analogy with fractional numbers:

$$\frac{a}{b} - \frac{c}{d} = \frac{ad - bc}{bd}$$



# What does it mean?

- Does it mean that algebraic thinking is an **extension** of arithmetic thinking and that algebra is a **generalized arithmetic**?
- Or is algebraic thinking something **different** from arithmetic thinking while keeping a similar underpinning structure?

# Agenda of my presentation

- What are the differences between arithmetic and algebraic thinking?
- Remarks on the historical development of algebraic thinking
- Three distinctive interrelated features of Algebraic Thinking
- Application to Early Algebra

# Arithmetic and Algebraic Thinking

- 588 passengers must travel from one city to another. Two trains are available. One train consists only of 12-seat cars, and the other only of 16-seat cars. Supposing that the train with 16-seat cars will have eight cars more than the other train, how many cars must be attached to the locomotives of each train?

Bednarz, Radford, Janvier, & Lepage (PME 1992)

# Arithmetic Thinking

- 588 passengers
- 12-seat cars
- 16-seat cars
- The train with 16-seat cars will have eight cars more than the other train

## Procedure:

$$8 \times 16 = 128 \text{ passengers}$$

$$588 - 128 = 460$$

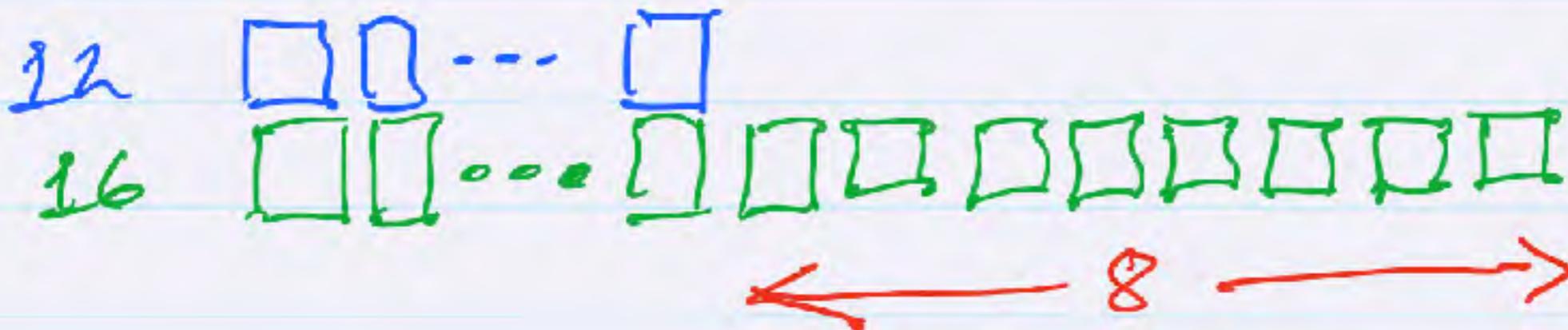
passengers

$$460 \div 28 = 16.4$$

**Answer:** 17 12-seat cars  
and 25 16-seat cars.

(14- and 15-year olds)

Bednarz, Radford, Janvier, & Lepage (PME 1992)



$$8 \times 16 = 128$$

$$598 - 128 = 460$$



$$460 \div 28 = 16.4 \text{ cars}$$

Answer = 17 12-seat cars

# Algebraic Thinking

- 588 passengers
- 12-seat cars
- 16-seat cars
- the train with 16-seat cars will have eight cars more than the other train

$$\text{1st } x \cdot 12; \text{ 2nd } (x+8)12$$

$$588 = x \cdot 12 + (x+8)16$$

$$588 = 12x + 16x + 128$$

$$-12x - 16x = 128 - 588$$

$$-28x = -460$$

$$28x = 460$$

$$x = 16.42$$

$$\text{1st } \Rightarrow 16.42 \times 12 = 197.14$$

$$\text{2nd } \Rightarrow (16.42+8)16 = 390.72$$

# What is the difference?

- Arithmetic:
  - successive calculations with the *given known numbers*
  - *semantic control* throughout the problem-solving procedure
- Algebra:
  - *Introduction of the unknown quantity* at the very beginning
  - Global representation of the problem
  - *detachment* from the mean quantity  
 $x = 16.42$   
 $1st \Rightarrow 16.42 \times 12 = 197.14$

Bednarz, Radford, Janvier, & Lepage (PME 1992)

# Arithmetic Thinking - Algebraic Thinking

- Is it a question of rupture or filiation?
- Is algebra a generalized arithmetic or is it something else?

# Two routes to algebra

- **Word-problems** (equations) and
- **Patterns** (sequence generalization)



Rupture



Continuity

# Algebraic Thinking = Generalizing?

“For some authors (e.g., Open university, 1985), the main idea of algebra is that it is a means of representing and manipulating generality and, thus they see algebraic thinking everywhere — even in the recording of geometric transformations.”

(C. Kieran, PME 1989, p.170)

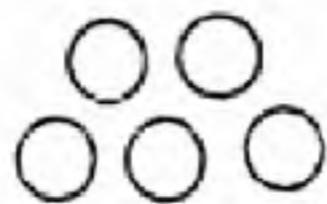


Figure 1

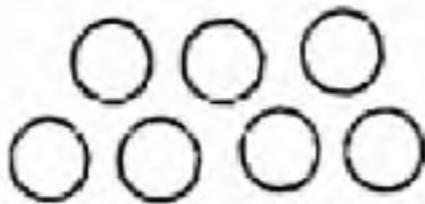


Figure 2

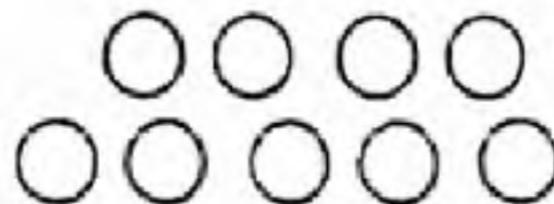


Figure 3

Trial and error: “times 2 plus 1”, “times 2 plus 2” or “times 2 plus 3” and check their validity on a few cases.

One group of students suggested: “ $n \times 2(+3)$ ”. How come? “We found it by accident.”

Is this algebraic thinking?  
I do not think so...

(Radford, PME 2006)

I want to make 10 into two parts such that the greater divided by the smaller is 5.

*Unknown or indeterminate numbers*

*... expressed through natural language.*

... voglio fare di 10 2 parti che partite la maggiore per la minore ne vengha 5, ...  
... potremo che una parte sia 1 co e l'altra sarà 10 m. 1 co, ora moltiplicata 1 co vie 5 à da fare quanto la maggior parte, dico moltiplicato el partitore con quello che ne rimane nel partire farà el numero diviso per 0, moltiplicato 1 co vie 5 farà 5 co e saranno equali ad 10 m. 1 co seguendo la regola le co si metarano insieme et aremo 6 co equali a 10 in numero, parte 10 per 6 come vole el senprie capitolo, ne verà 1 2/3 prima parte e la seconda sarà

I want to make 10 into two parts such that the greater times the smaller is 5

Let one part be  $x$  and the other part be  $10 - x$ .

Voglio fare di 10 2 parti che partite la maggiore per la minore ne vengha 5, poremo che una parte sia  $x$  e l'altra sarà  $10 - x$ , ora moltiplicata  $x$  per 5 à da fare quanto la maggior parte, dico moltiplicato el partitore con quello che ne rimane nel partire farà el numero diviso per 0, moltiplicato  $x$  per 5 farà  $5x$  e saranno equali ad  $10 - x$  seguendo la regola le  $x$  si metano insieme et aremo  $6x$  equali a 10 in numero, parte 10 per 6 come vole el senpricio capitolo, ne verà  $1 \frac{2}{3}$  prima parte e la seconda sarà  $8 \frac{1}{3}$ .

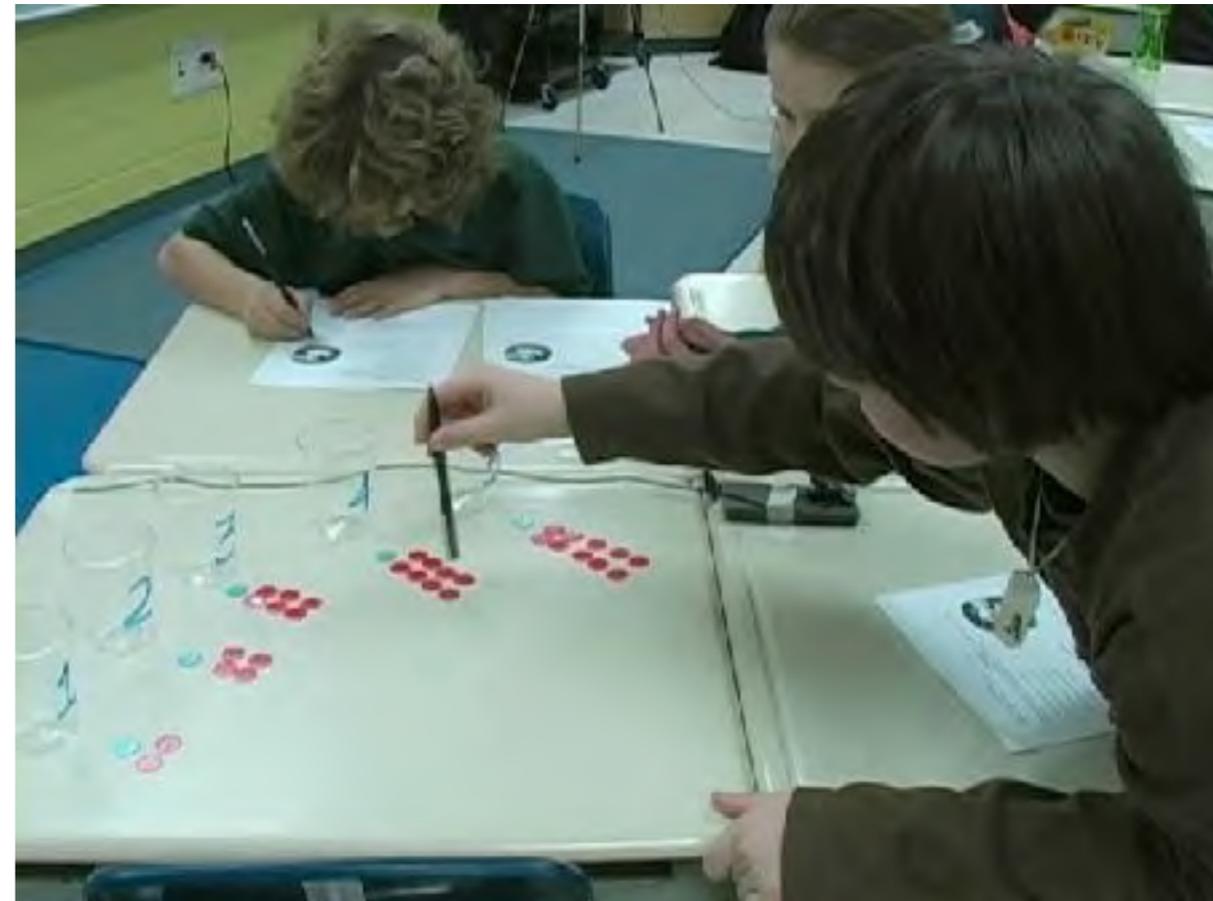
*Expression of the indeterminate quantities through a different, technical language*

# Expression

- The indeterminate numbers involved in the situation must be expressed in some way.
- You can use alphanumeric characters, but not necessarily.

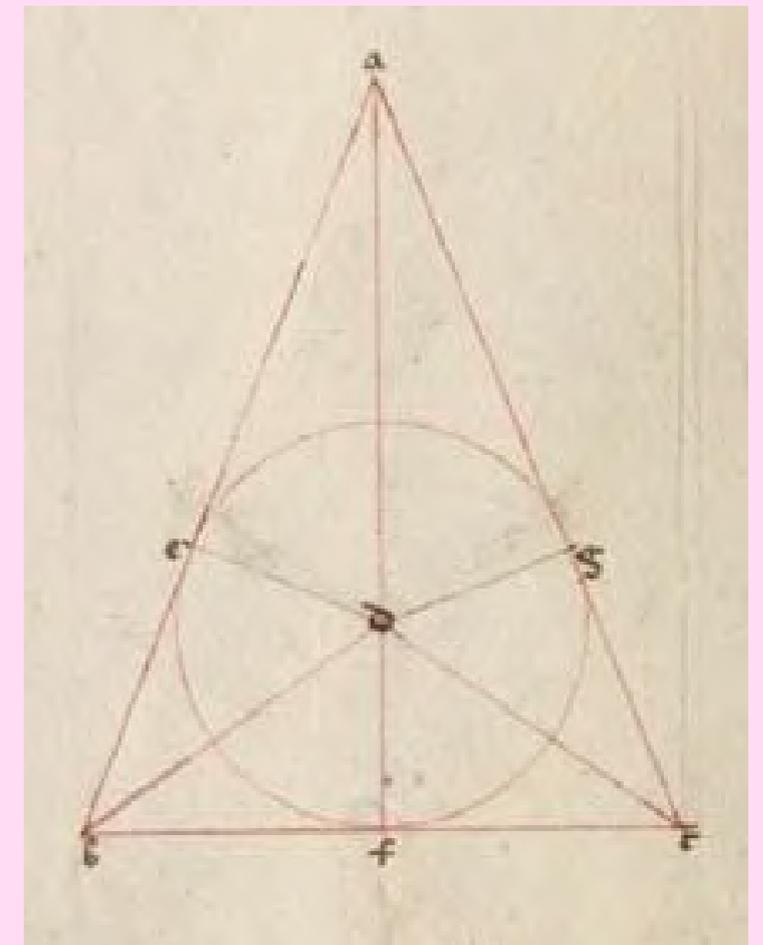


- The expression of indeterminate numbers can also be made through gestures, unconventional or conventional signs (graphics, for example), or even a combination of all these.



# An essential idea ...

- **It is not because we use letters that we are thinking algebraically.**



**One can think algebraically without necessarily using letters.**

Voglio fare di 10 2 parti che partite la maggiore per la minore ne vengha 5, perche che una parte sia 1 co e l'atra sarà 10 m. 1 co, o che si multiplichi 1 co vie 5 da fare quanto la maggior parte, dico multiplicato el partitore con quello che ne rimane nel partire farà el numero diviso per 0, multiplicato 1 co vie 5 farà 5 co e saranno equali ad 10 m. 1 co seguendo la regola le co si metarano insieme et aremo 6 co equali a 10 in numero, parte 10 per 6 come vole el senprie capitolo, ne verà 1 2/3 prima parte e la seconda sarà 8 1/3.

*Note multiply 1 co by 5 which results in 5 co that will be equal to 10 m 1 co.*

$$\frac{10 - x}{x} = 5$$

# *AIT is analytic*

- Although they are unknown, indeterminate numbers are treated in the same way as known numbers: they are added, subtracted, multiplied, divided, and so on.



*"... Without distinction  
between known and  
unknown numbers "  
(Descartes, La Géométrie)*

# Three distinctive interrelated features of Algebraic Thinking

Al.T.

- resorts to:
  - **indeterminate quantities** and
  - specific culturally and historically evolved **modes of representing/symbolizing** these indeterminate quantities and their operations,
- and deals with:
  - indeterminate quantities in an **analytical** manner.

indeterminate quantities

# Algebraic Thinking

- 588 passengers
- 12-seat cars
- 16-seat cars.
- the train with 16-seat cars will have eight cars more than the other train.

symbolized

dealt with in an analytical manner

1st  $x$  12; 2nd  $(x+8)12$

$$588 = x \cdot 12 + (x+8)16$$

$$588 = 12x + 16x + 128$$

$$-12x - 16x = 128 - 588$$

$$-28x = -460$$

$$28x = 460$$

$$x = 16.42$$

1st  $\Rightarrow 16.42 \times 12 = 197.04$

2nd  $\Rightarrow (16.42+8)16 = 390.72$

# Algebraic Thinking

- 588 passengers
- 12-seat cars
- 16-seat cars.
- the train with 16-seat cars will have eight cars more than the other train.

Symbolizing the sought-after numbers

1st  $x$  12; 2nd  $(x+8)12$

$$588 = x \cdot 12 + (x+8)16$$

$$588 = 12x + 16x + 128$$

$$-12x - 16x = 128 - 588$$

$$-28x = -460$$

a “theoretical tool to examine how symbolic expressions become

$$1st \Rightarrow 16.42 \times 12 = 197.04$$

(Radford, PME 2002)

$$2nd \Rightarrow (16.42+8)16 = 390.72$$

Nominalization

# Algebraic Thinking

576

- ~~588~~ passengers
- 12-seat cars
- 16-seat cars.
- the train with 16-seat cars will have eight cars more than the other train.

$$\begin{aligned} & \text{1st } x \cdot 12; \text{ 2nd } (x+8) \cdot 16 \\ & 576 = x \cdot 12 + (x+8) \cdot 16 \end{aligned}$$

Nominalization

576

$12x + 16x + 8$

I. Demonty (2017)

$$\frac{x}{x+2} = \frac{1}{2}$$

$$\frac{10-x}{x} = 5$$

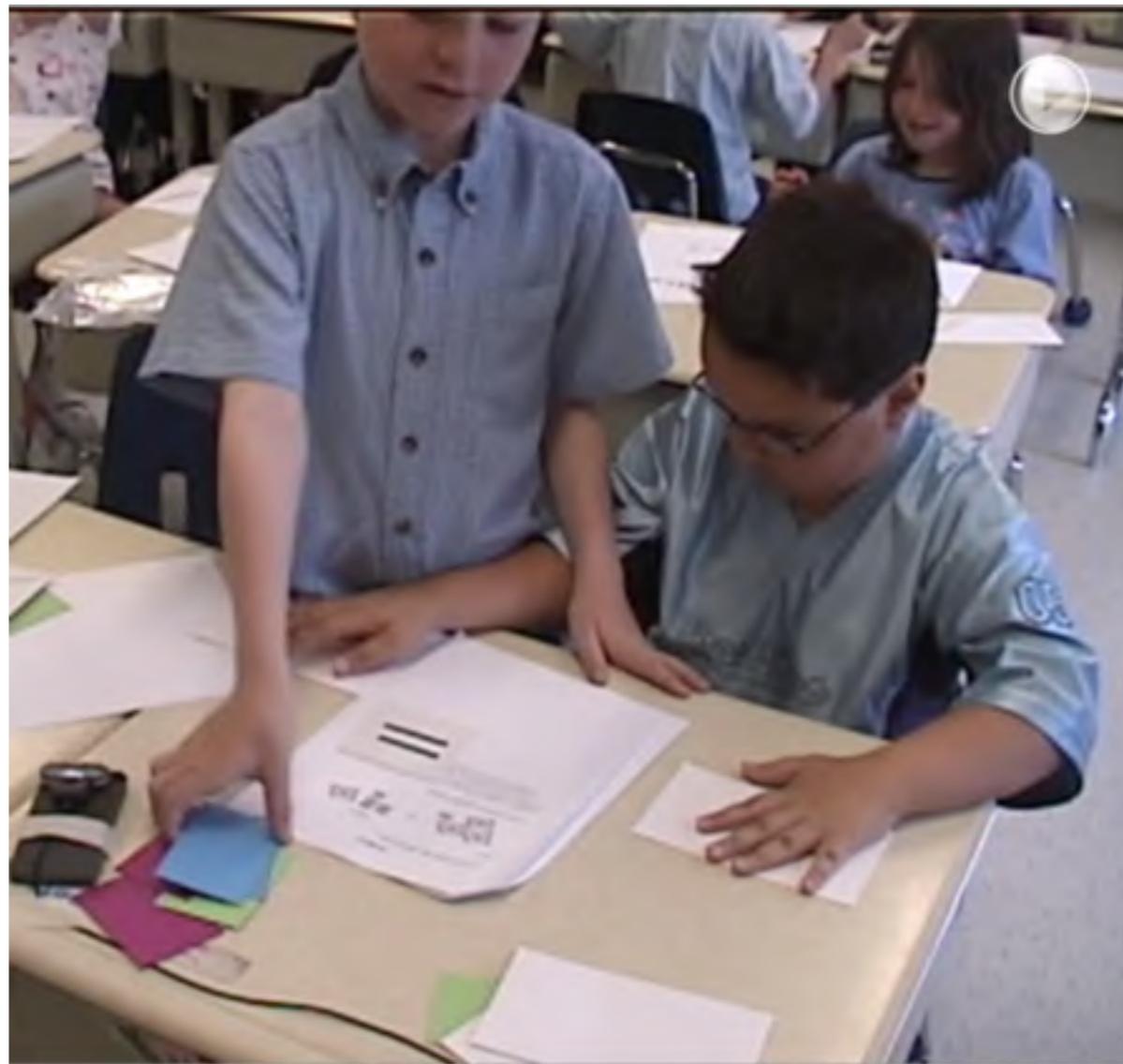
The unknown will appear in both sides of the equation.

$$ax + b = c$$

$$ax + b = cx + d$$

(Fillooy & Rojano, FLM 1989)

# EARLY ALGEBRA



ArT vs. AIT

History AIT

Features of AIT

**Early Algebra**



Sylvain and Chantal have some hockey cards. Chantal has **three** cards and Sylvain has **two** cards. Their mother puts some cards in three envelopes making sure to put the same number of cards in each envelope. She gives Chantal **one** envelope and **two** to Sylvain. Now, the two kids have the same amount of hockey cards. How many hockey cards are in an envelope?

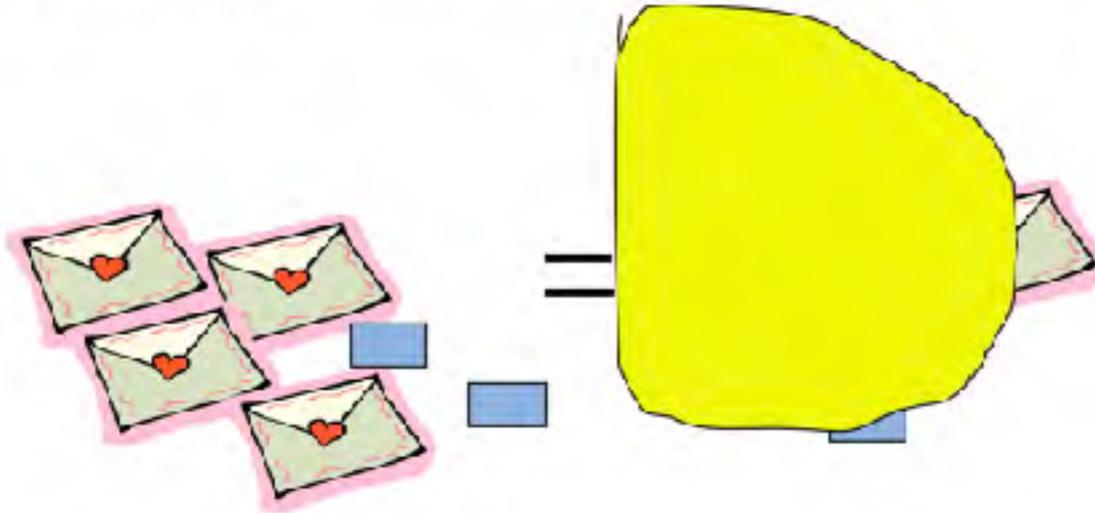


### Problème 3

Marianne se préparait à résoudre l'équation ci-dessous quand elle a renversé du jus d'orange dessus.

On sait que la solution était égale à 2. Quel était le côté droit de l'équation?

Trouve au moins deux possibilités.



Grade 3

$$\text{a) } 3n + 2 = 1n + 8$$

Grade 4

$$\text{b) } 2x + 3 = x + 5$$

### Problème 6

Marianne se préparait à résoudre l'équation ci-dessous quand elle a renversé deux gouttes de jus d'orange dessus.

On sait que la solution était égale à 2. Quel était le côté droit de l'équation? Trouve au moins deux possibilités.

Vérifie qu'elles fonctionnent.

$$3x + 2 = \text{blue star}x + \text{blue star}$$

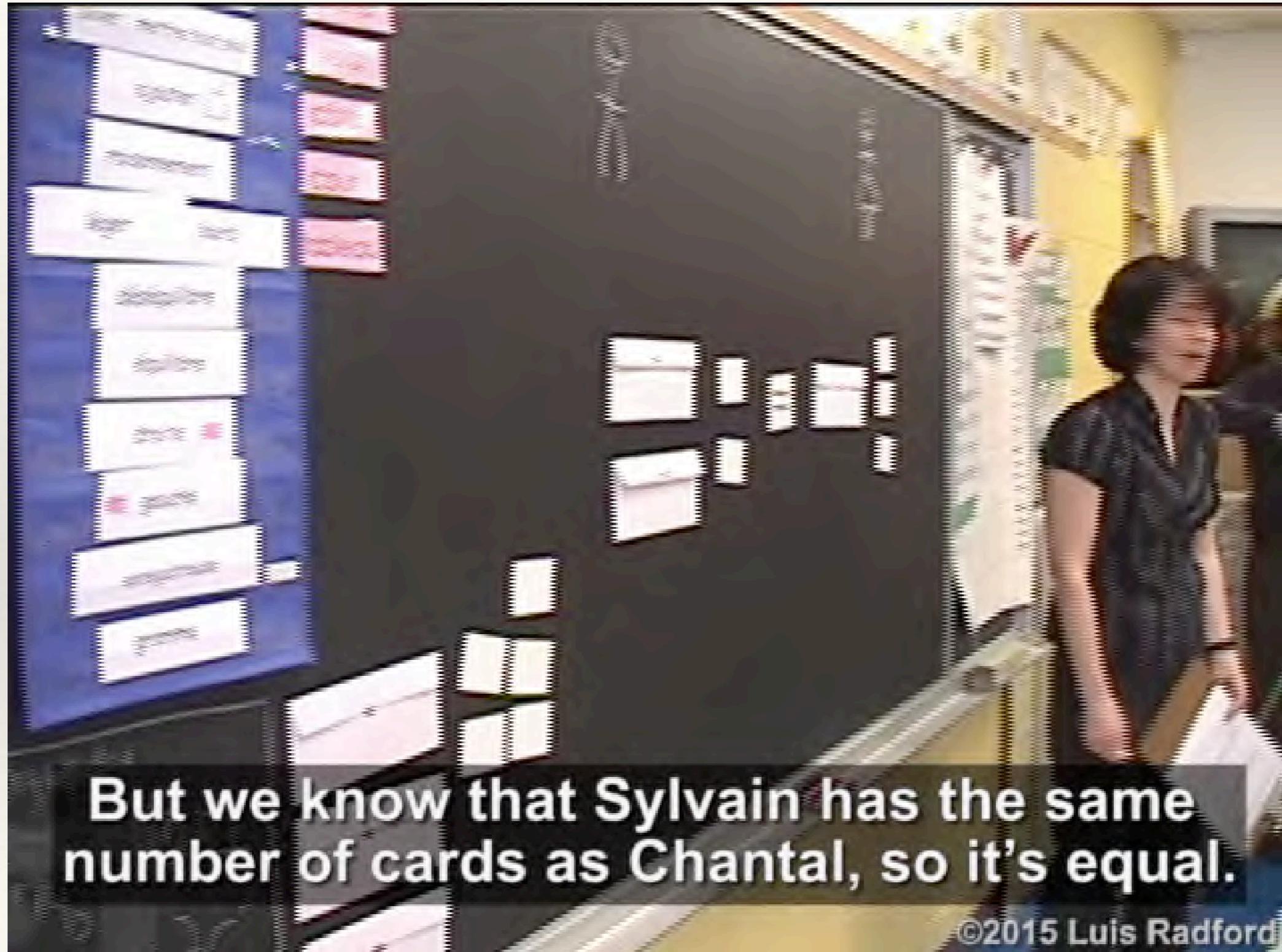
Grade 5

b)

$$\begin{aligned} 2 + 2n &= 2 + 3n \\ 2 + 2n &= 2 + 3n \\ 2 + 2n &= 2 + 3n \\ 2 + 2n &= 0 + 3n \\ 2 + 2n &= 0 + 3n \\ 0 &= 0 + 1n \end{aligned}$$

$n = 0$

Grade 6



The teacher reformulates *W*'s linguistic expression and in doing so she makes explicit the ideas.

But she reformulates *W*'s *thinking* as well.

The reformulation carries an ideological valence.

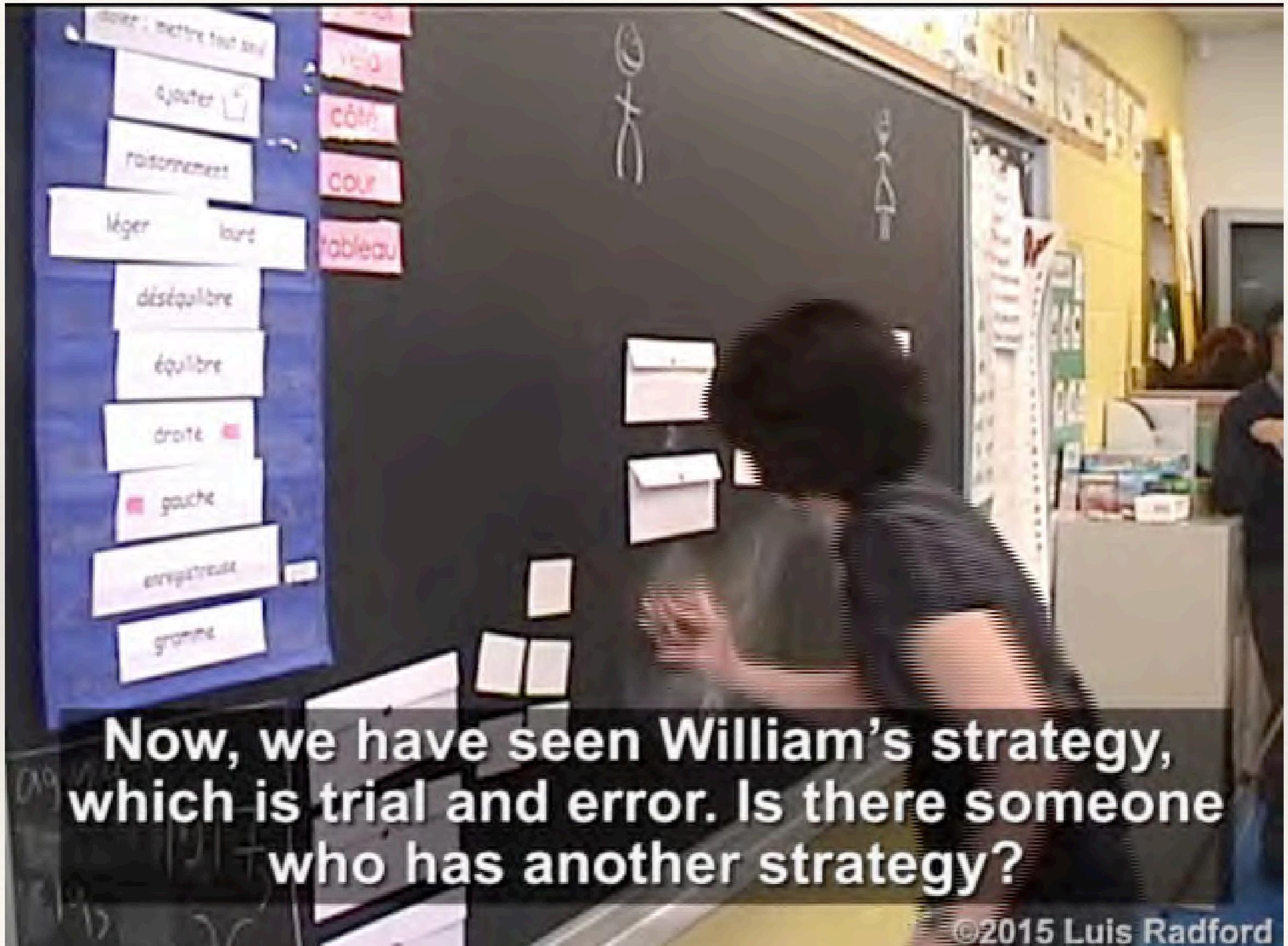
There is an opening towards a new *theoretical awareness*.

❖ T : So if I  
trial and e

❖ W: uhhuh...

❖ T: That's it, you said: ah! I am going to *pretend* that there is a card here, a card here, a card here, that is what you did?

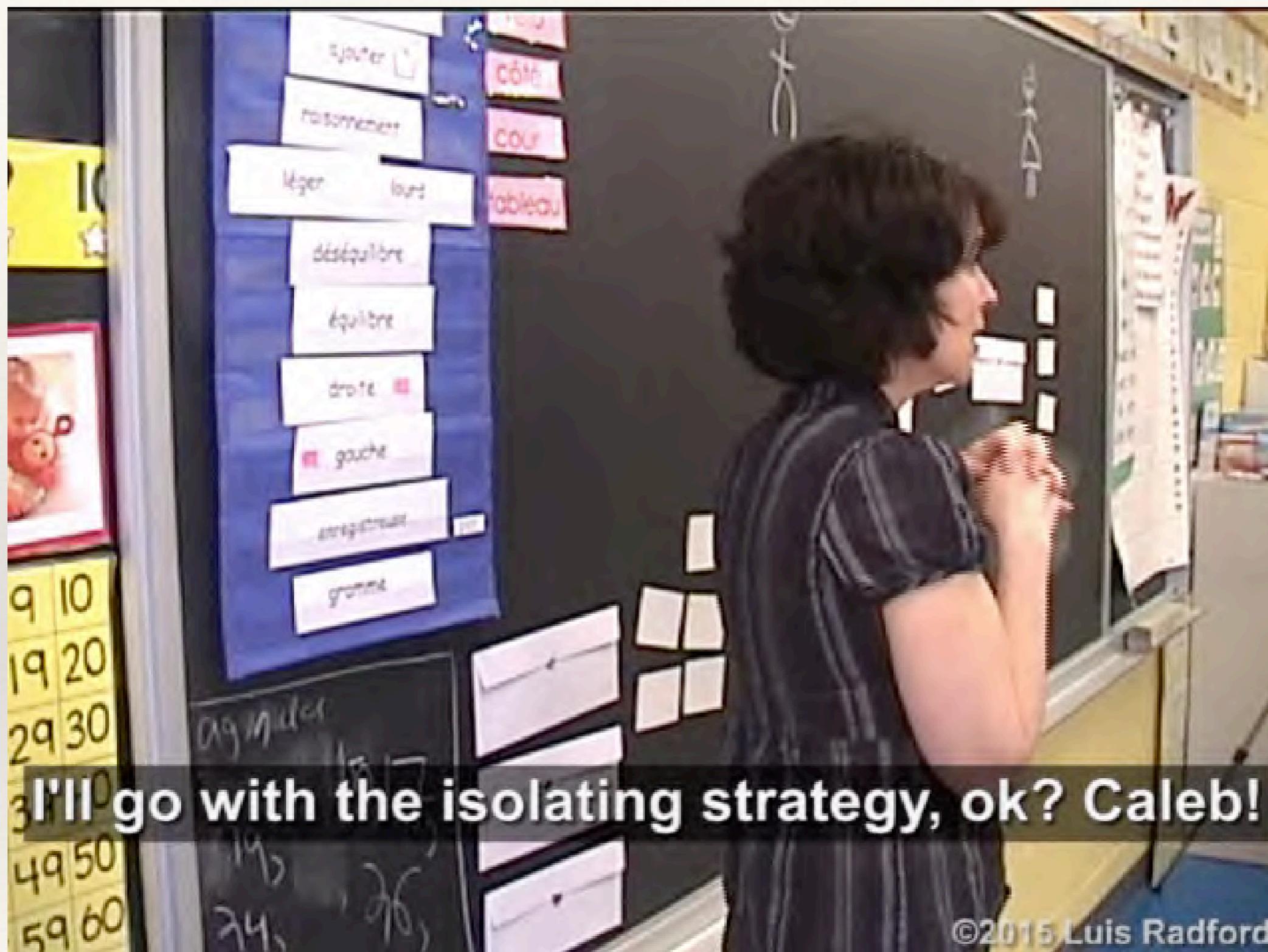
❖ Mhu mhu



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The teacher reformulates again the student's strategy.  
*She brings the "isolation-of-the-unknown" idea to the fore (the al-muquabala of Al-Khwarizmi).*

- ❖ P: Ok, so you found the solution like that? You, you isolated a little bit, but you didn't isolate completely, eh? That was your solution, you removed envelopes eh?
- ❖ J: Yes



I'll go with the isolating strategy, ok? Caleb!

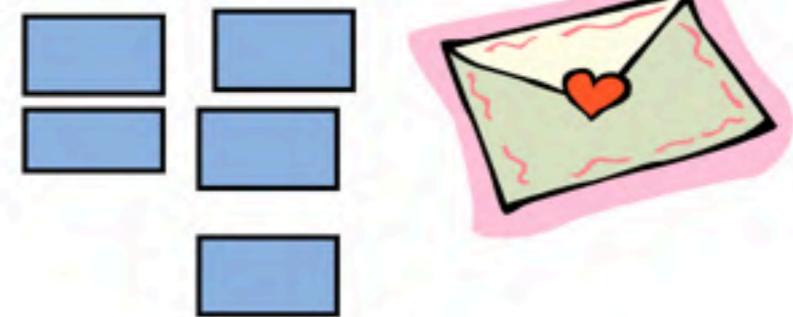
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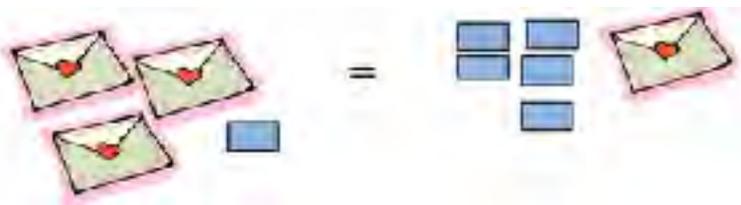
Simon



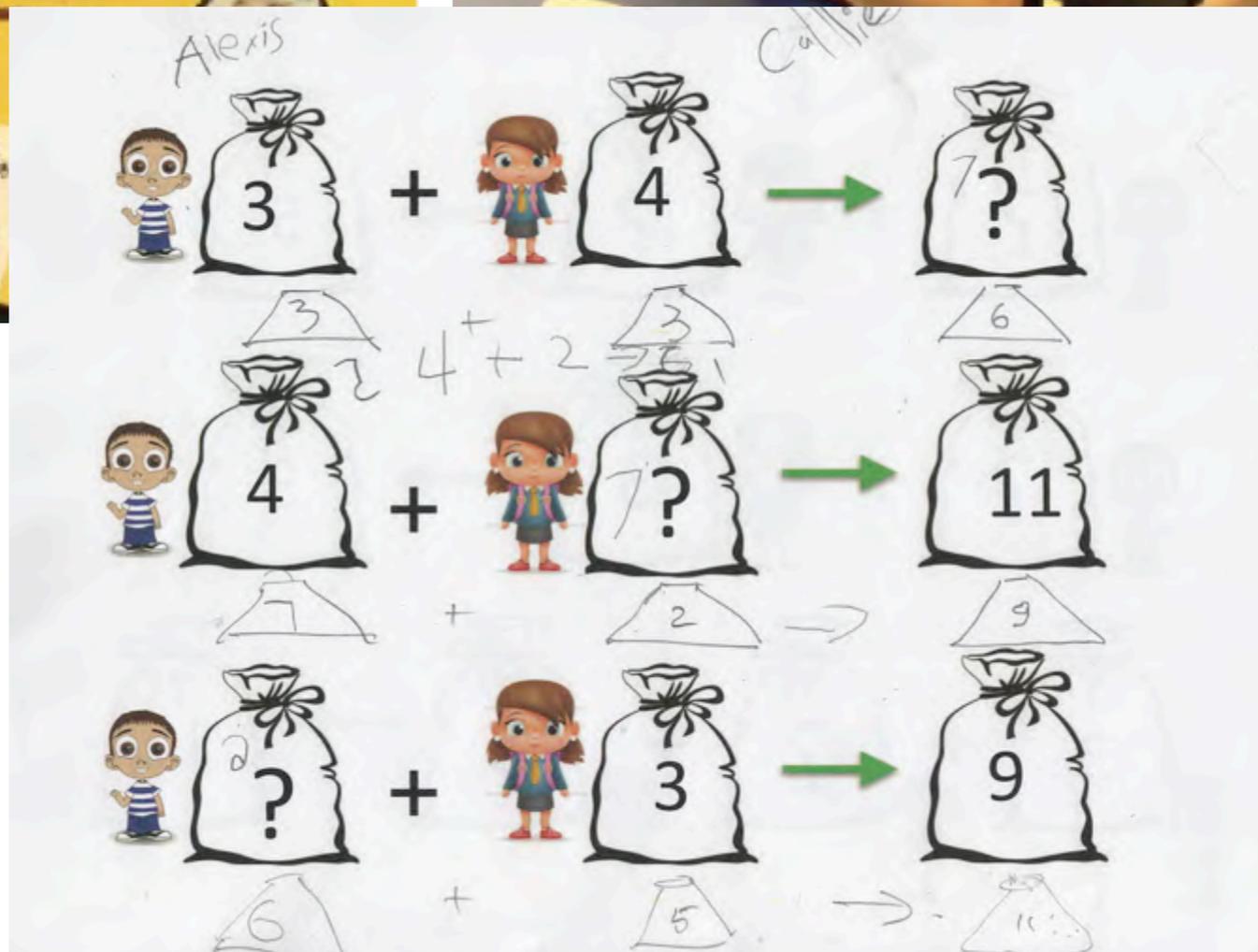
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Françoise





# Equations in Kindergarten



ArT vs. AIT

History AIT

Features of AIT

Early Algebra