

Mining
Citations,
Linking Texts

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@mr56k

Overview

Extraction –
Approach

Extraction –
Evaluation

Future Plans

Mining Citations, Linking Texts

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L'édition critique à l'ère numérique – Genève 2 March 2016

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Overview

My PhD

Mining
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Future Plans

■ Dissertation:

- *From Index Locorum to Citation Network: an Approach to the Automatic Extraction of Canonical References and its Applications to the Study of Classical Texts.*
- [http://hdl.handle.net/11858/
00-1780-0000-002A-4537-A](http://hdl.handle.net/11858/00-1780-0000-002A-4537-A)

■ Department of Digital Humanities, King's College London

■ supervisors:

- Willard McCarty
- Shalom Lappin

References in Classics

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Canonical References

- Vergil, *Aen.* 12, 101-109
- Thuc. I 89, 1
- Hom. *Il.* 7.180

But also references to:

- inscriptions (e.g. CIL 3, 6174; AE 1991, 1405)
- papyri (e.g. PCair. inv. 10750)
- manuscripts (e.g. Vendôme, Bibl. mun. 31)
- fragmentary texts, coins, etc.

Yandle's Line-by-line Bibliography of the *Parzival*

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The screenshot shows a search interface for 'Dreißiger-Abschnitt 1'. On the left, there is a sidebar with a menu (START, MENU, HILFSE) and a list of search terms: Dreißiger, (1001-2000), (2001-4000), (4001-6000), (6001-8271). The main area displays a list of entries, each consisting of a short text snippet from the Parzival and a corresponding bibliographical entry. The first few entries are:

- Ist zwiel herzen nächgebür,
daz muoz der sile werden sör,
gesmæhet unde gezirret
Ist, swā sich parriert
unverzaget mannes muot,
als ageistern varwe tuot.
Ist, der mac dennoch wesen gel.
wand an im sint bediu teil,
des himels und der helle,
der unstate gesèle
- hät die swarzen varwe gar,
und wirt och nach der vinster war:
sō habet sich an die blanken
der mit staten gedankan,

1, 1 (zu den werkspanischen Ausgaben)
Abbildungen: Schirok 1985 197, 199, Palmer, N. 1992 26
Adaption: Hergell 1946 16 [1,1-1,14], 199 [1,1-1,14], 328 Anm. 16 [1,1-1,6], Huby, Michel 1948 49 >
Aufführung: Hartmann 2000 170-73 [1,1-1,6]
Aufzähldatum: Guttenbrunner 1956 36 [1,1-1,14], 38 [1,1-4,8]
Ausgabenmethode: McCulloch 1983 486, Schmidke, G. 1992 97 [1,1-2,14], Schirok 1998b LXVIII, Schirok 1998d LXVIII
Belakane: Grimm, A. 1994 565 [1,1-1,14]
Bernhard von Clairvaux: Wilcock, H. 1987 9 [1,1-2,22], 13 [1,1-1,14]
Bildungsparameter: Gerhard 1926 25 Anm. 2 [1,1-1,14], Gerhard 1946 25 Anm. 2 [1,1-1,14]
Charaktertheorie: Grimm, Grimm 1999 94 [1,1-1,14]
Charakterisierung: Biermann 1966 193 [1,1-1,2], 195 Anm. 1
Dekketzung: Schröder, Werner 1937 288 [1,1-1,2], 292 [1,1-1,14], Schröder, Werner 1939b 26 [1,1-1,2], 30 [1,1-1,14]
Didaktik u. Lehrdidaktik: Boesch 1977 31 [1,1-1,2], 174 [1,1-1,14], 176 [1,1-1,2], 177 [1,1-1,6]
Edelesteine u. Edelesteinymbole: Ergeser 1979 297 Anm. 10 [1,1-1,14]
Entstehungsgeschichte des Parzival: Hempel, n. 1991/92 162-80 [1,1-4,8], Hatto 1952/53 235 [1,1-1,14], Menhardl 1953/56 237-40 [1,1-4,26], Grimm, Walther Ludwig 1957 41 [1,1-4,8], Schreiner, A. 1922 122 [1,1-4,6], 124 [1,1-3,24], 150 [1,1-3,24], 151 [1,1-3,24], Karg-Gasterstadt 1925 149 [1,1-4,8], Hempel, n. 1986 281-76 [1,1-4,8], Burmeister 1970 289 [1,1-4,26], Boge 1984 11 [1,1-4,26]
Erzähler: Curnow 1971a 631 [1,1-3,27], Pörschen, U. 1971 133 [1,1-1,2], McFarland 2000 58 >
Erzahltheorie: Richter 1923b 86 [1,1-4,30], Lyrne 1962 187 [1,1-1,14], Stein, A. 1993 170 [1,1-1,2], 176 [1,1-1,14], 177 [1,1-1,14], 235 [1,1-1,14], 240 [1,1-1,14], Gross 1995 2 [1,1-3,27], Oukomu 1995in 1392 >, 1392 [1,1-1,14], Höltgen 2000 158 Anm. 18 [1,1-1,2], Buntke 2001c 1083 >, 1082 [1,1-1,14], Schu 2002 43 [1,1-1,2], 62 [1,1-1,25]

Line-by-line Bibliographical Database of Wolfram von Eschenbach's *Parzival*, <http://wolfram.lexcoll.com/txts/index.htm>

JSTOR Labs: Understanding Shakespeare

Mining
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Overview

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The screenshot shows a digital text interface for "Twelfth Night" from Folger's Digital Text. The main title is "Understanding Shakespeare" with a "BETA" badge. The text is presented in a play-like structure with "Act 1 Scene 1". A note at the top says "With Musicians playing." The scene begins with ORSINO's speech:

If music be the food of love, play on.
Give me excess of it, that, surfeiting,
The appetite may sicken and so die.
That strain again! It had a dying fall.
O, it came o'er my ear like the sweet sound
That breathes upon a bank of violets,
Stealing and giving odor. Enough; no more.
'Tis not so sweet now as it was before.
O spirit of love, how quick and fresh art thou,
That, notwithstanding thy capacity
Receiveth as the sea, naught enters there,
Of what validity and pitch soe'er,
But falls into abatement and low price
Even in a minute. So full of shapes is fancy
That it alone is high fantastical.

CURIO asks: Will you go hunt, my lord?

ORSINO replies: What, Curio?

CURIO: The hart.

Annotations and search results are displayed on the right side:

	# of articles	Articles
ORSINO	17	Suzanne F. Missing Fathers Mourning
	7	Violas I Fall Mothers I M
	8	
	12	
	7	Garibaldi Mario Curi
	7	Violas I Vols. Allusion I Or
	8	
	5	
	8	Reversal Paul Yach
	5	Puritans Theater I Vis Playwriting I
	7	
	8	
	8	
	9	
	5	
CURIO	2	Gothic Lit Deirdre Lyr
		British literat Lyric poetry

Annotations include:

- Missing Fathers Mourning** by Suzanne F. discusses Sir Topas and Martin's handwriting for Olivia's repeat the trope. The mourning in Twelfth Night functions as a response to death.³ A double is depicted as a father figure, and the loss of a son or wife is depicted in another place. However, it can also represent a mother figure, someone whose past is copied into the present, as is the case in the play. This essay will discuss doubling in Twelfth Night, its connections to the ambivalently longing for figure of the early modern father, and the multiple implications of that longing. A response to a specifically post-Reformation hunger, I will argue, the double takes its force from changes in mourning rituals that accompanied the decline of English Catholicism. It serves as a testament to the power of the father-child tie and ultimately as a fantasy of its replacement.
- DEATH AND THE DOUBLE** by Mario Curi discusses the double as a motif in Twelfth Night. The double makes its entrance in the first scene even with the evidently healthy young Orsino, who wishes for music so that "his appetite may stay and no die" (1.1.10). "That strain again," he requests, "it had a dying fall" (1.1.1). As with Hamlet, first performed around the same time, Orsino is in apparent anguish over his prep. He wants to marry Viola, but Twelfth Night begins with the promise of marriage. It also ends not with the more typically comedic references to pregnancy but with a song that

³ On doubling as an issue of death, see Kath Miller, *Doubling Studies in Literary History* (New York: Oxford University Press, 1998), 26. For an analysis of the double as a motif in Twelfth Night, see Suzanne F. in "Missing Fathers and Other Deaths: The Double in a Feminist Analysis," in Harry Foster Jr. (ed.) *Twelfth Night: University of Cambridge Essays*, 167-92. In Stephen French's writing on the triple, four years after Raskin, he argues that the triple is the "double's double" and that it is the "most mortal" and was the last shadow of the body. ("The Unseen," 1991, in *The Cambridge Edition of the Complete Psychological Works*, ed. and trans. James Stenley, vol. 12 [London: Hogarth, 1991], 11).

Other scholars focus on the double as a motif in Twelfth Night. See, for example, Michael Drayton, "The Double in Twelfth Night," in *Shakespeare Quarterly*, 22 (1971); Anne Barton observes that these two plays share a common concern with the double, in "Twelfth Night and Measure for Measure," in *The Arden Shakespeare*, 2nd ed., 1, C. Blomquist (Eds. et al. [Basingstoke: Houghton Mifflin, 1997]), 29-30.

On the double, among others, has commented on the play's focus on mortality. See, for example, "Moldavia's Fall," *Shakespeare Quarterly*, 29 (1978); Roy Hart, Sir James Cawelti (Eds.), *Twelfth Night* (Cambridge: University of Massachusetts Press, 1978); and John Thompson, "The Double in Twelfth Night," in *Studies in the Novel*, 10 (1978). By pairing with longer collections, the *Annotations* described in this essay is similar to that proposed by Cawelti, albeit on a more intimate scale.

<http://labs.jstor.org/shakespeare/>

Research questions

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Overview

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Future Plans

- 1 Is it possible to extract canonical references automatically from modern publications such as journal articles?

Research questions

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Overview

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- 1 Is it possible to extract canonical references automatically from modern publications such as journal articles?
- 2 With what level of accuracy can this extraction be performed?

Research questions

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- 1 Is it possible to extract canonical references automatically from modern publications such as journal articles?
- 2 With what level of accuracy can this extraction be performed?
- 3 How can a system be implemented to perform this task?

Research questions

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Future Plans

- 1 Is it possible to extract canonical references automatically from modern publications such as journal articles?
- 2 With what level of accuracy can this extraction be performed?
- 3 How can a system be implemented to perform this task?
- 4 How might the applications enabled by the automatic extraction of canonical references change the way we study classical texts?

The Big Picture

Mining
Citations,
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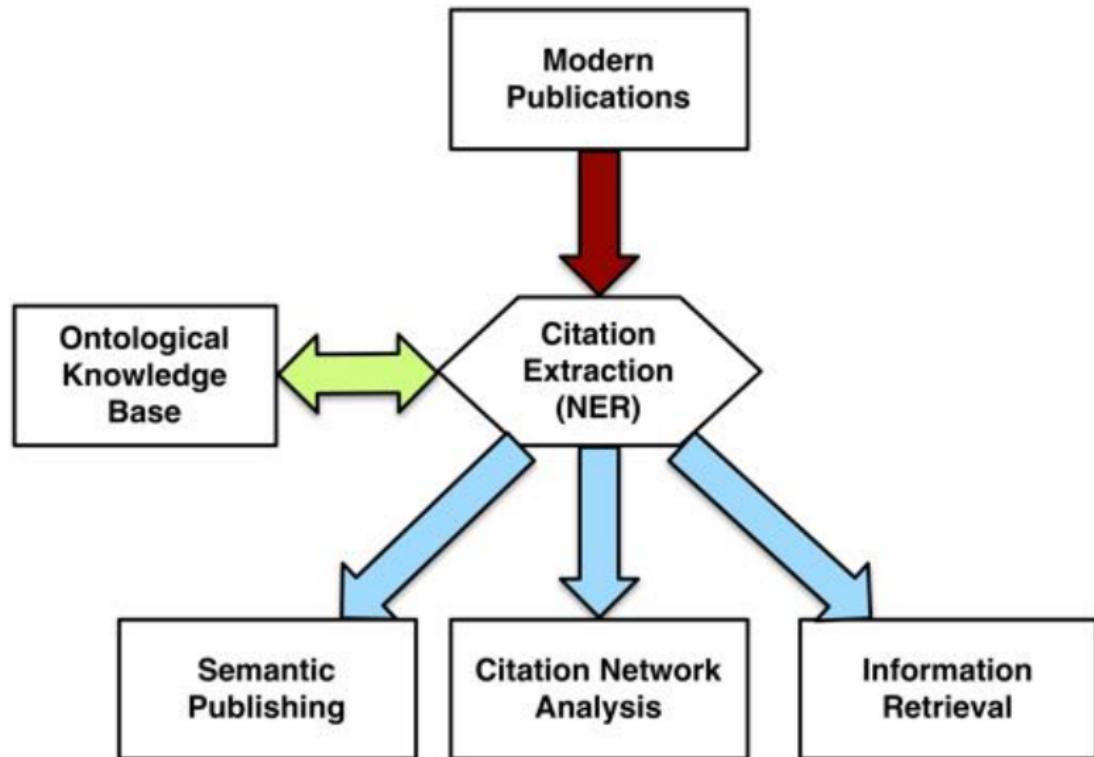
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Contributions to Research

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Future Plans

- 1 **a system** for the automatic extraction of canonical references;

Contributions to Research

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Future Plans

- 1 a system** for the automatic extraction of canonical references;
- 2 an ontology** of canonical references that allows us to publish the extracted citation data online by means of semantic technologies;

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- 1 **a system** for the automatic extraction of canonical references;
- 2 **an ontology** of canonical references that allows us to publish the extracted citation data online by means of semantic technologies;
- 3 **a three-level citation network** laying the foundations for

Contributions to Research

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- 1 **a system** for the automatic extraction of canonical references;
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- 3 **a three-level citation network** laying the foundations for
 - the development of new search tools

Contributions to Research

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- 1 **a system** for the automatic extraction of canonical references;
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- 3 **a three-level citation network** laying the foundations for
 - the development of new search tools
 - the analysis of these networks

From *Index Locorum* to Citation Network

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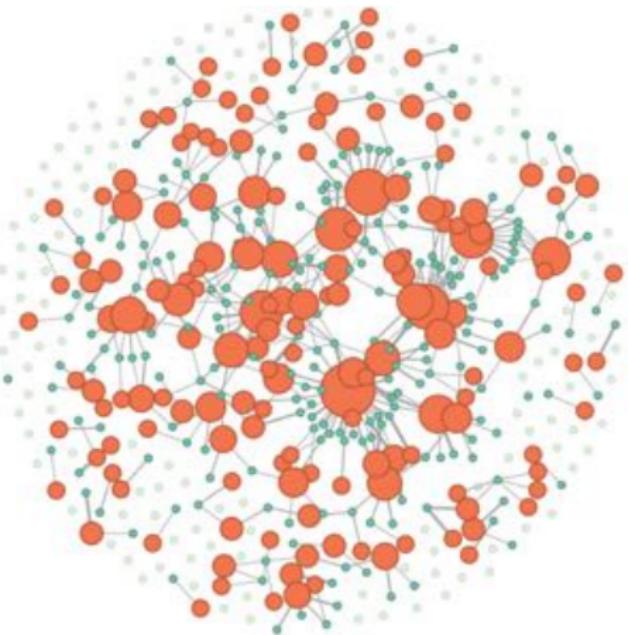
Overview

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Index locorum.	
Aemilius Asper	p. 113 K. Pag. 353
—	— p. 129
—	— p. 127a. 127b. 129a.
—	— p. 150 b.
Aesch.	Agam. 661; 1297; 1497;
—	Sept. 705
Ampel.	c. 2, p. 5; 9 WAGELI
—	— 6, p. 3, 10
Anser.	Br. 40 Bergk.
Antik. Psd.	V, 106
—	— 170
VI, 122	
—	— 264
—	— 267
—	— 269
—	— 279
—	— 385
VII, 40	
—	— 375
—	— 414
—	— 420
—	— 468
—	— 491
—	— 576
—	— 659
—	— 681
—	— 735
IX, 57	
—	— 315
—	— 324
XII, 136	
XIII, 22	
—	— Append. Pliniol. 160, 6, 296
Ariost.	Fam. 650
—	Plat. 137 v. Testoz.
Aristot.	Eth. ad. Nicom. I, 8 p. 740
—	— Polis. II, c. 13, 1272b 30b
—	— 113, c. 18, 1294b 80
—	— 334 — c. 19, 1300b 10
—	— 17, 1307b 1, 27 seqq. B.
—	— 1300b 15 seqq.
—	— 30
—	— 41
—	— 25, c. 9, 1288b 29, 1329a *
—	— 25
—	— 10, 1329b 33
—	— 11, 1329b 36, 41
—	— 1300b, 2
—	— 12, 1353a 29, 1351b,
—	— 4
—	— 13, 1351b 1, 1352b 1
—	— 14, 1353a 2
—	— 1353a 24
—	— 1353b 32, c. 15, 1354
—	— 18, 1353b 3, 21
—	— 141
—	— 1329b 5, 10
—	— Polis. VIII, c. 1, p. 1237a
—	— 11, c. 2, 1357b 1
—	— c. 2, p. 1357b 11, c. 8,
—	— 1357b 34, c. 4, 1358b 85 c.
—	— 5, 1340a 12
—	— 6, 1341b 18, 58
—	— 159 Athen. XIII, p. 508 A
—	— 692 Cora. B. O. III, 85
—	— Cet. pro. Cest. 5, 11
—	— 12, 29, 28, 47
—	— de Dicit. I, c. 11, 12, 19
—	— 544



From Footnotes/References to Links

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Overview

Extraction –
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Future Plans

- *footnotes*: only backwards
- *references*: only outwards
- *links*:
 - future-proof footnotes
 - reverse references
- Pelagios:
 - focus on place names/geographical data
 - common unique identifiers to expresss place references
 - resources referring to same place connected together
- linking texts by mining references/citations
 - but common identifiers are needed...

Canonical Text Services Unique Resource Names (CTS URNs)

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Overview

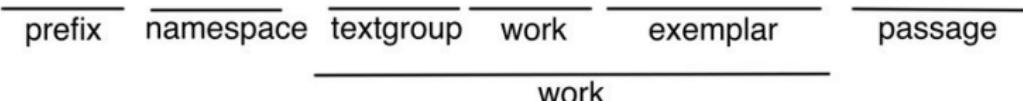
Extraction –
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Future Plans

A machine-readable syntax for canonical references

`urn:cts:greekLit:tlg0012.tlg001.perseus-grc1:1.1-1.10`



■ Homer

■ `urn:cts:greekLit:tlg0012`

■ Homer's *Iliad*

■ `urn:cts:greekLit:tlg0012.tlg001`

■ Hom., *Il.* 1.1-10

■ `urn:cts:greekLit:tlg0012.tlg001:1.1-1.10`

Enhanced Digital Editions (1)

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The screenshot shows a digital edition interface for Thucydides' text. At the top, there's a navigation bar with links to 'About Hellespont Project', 'GapVis', 'Linked Data Interface', and 'Downloads and Links'. Below the navigation bar, the main content area displays the title 'The Pentekontaetia (Thuc. 1.89 - 1.118)' and a subtitle 'Thucydides: The Peloponnesian War'. A note indicates the current passage is on Perseus: [O.umtcg.wikisource.it/tlg003/tlg001.perseus-grc.i.1.113](#). The main text area contains three sections of Thucydides' text, each with a blue header indicating a section number (Section 1, Section 2, Section 3). The first section discusses the alliance between Athens and Boeotia, mentioning the Oracle of Delphi and the Battle of Marathon. The second section discusses the Persian invasion of Attica, mentioning the Battle of Marathon and the Battle of Thermopylae. The third section discusses the Persian invasion of Attica again, mentioning the Battle of Marathon and the Battle of Thermopylae. To the right of the text area, there's a sidebar titled 'Secondary Literature' which lists a single reference: 'Martin Ostwald, "Athens and Chalkis: A Study in Imperial Control" in The Journal of Hellenic Studies vol. 122 pp. 134-143 (read on JSTOR)'. Below this, there's a 'Also cited' section with links to Thuc. 1.114.1 and Hdt. 1.

Hellespont Project

<http://gapvis.hellespont.dainst.org/#book/1/read/113/>

Enhanced Digital Editions (2)

Mining
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≡ segetes

LOGIN



Aeneid

I

Arma virumque cano, Troiae qui primus ab oris

2 Italiam, fato profugus, Laviniaque venit

Scansion Definitions Commentary **Criticism** Related Passages Entities Media

Criticism

RICHARD H. LANSING.

'VERGIL'S HOMAGE TO HOMER IN 'AENEID' 1.1-7.'

Vergilius [1959-], Vol. 54, (2008), pp. 3-8

Harry L. Levy.

'Teaching Latin and Greek: New Approaches.'

The Classical Journal, Vol. 57, No. 5 (Feb., 1962), pp. 202-230

Elise Bartosik-Vélez.

'TRANSLATIO IMPERII: VIRGIL AND PETER MARTYR'S COLUMBUS.'

Leo M. Kaiser.

'An Aspect of Hugh Henry Brackenridge's Classicism.'

Aeneid

I

1

TRANSLATIONS

Segetes, <http://segetes.io/aeneid>

Distant Reading

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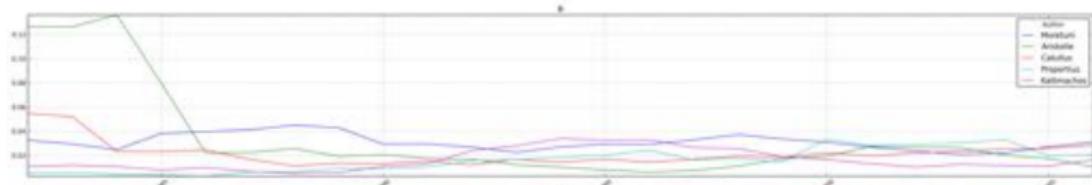
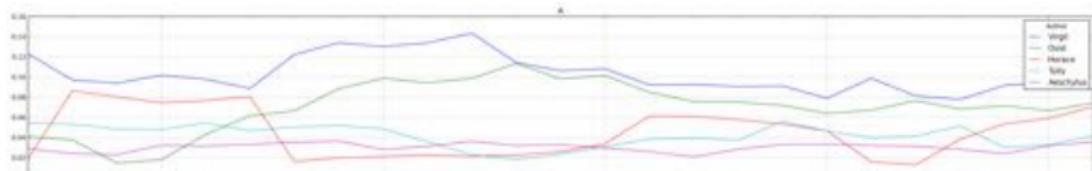
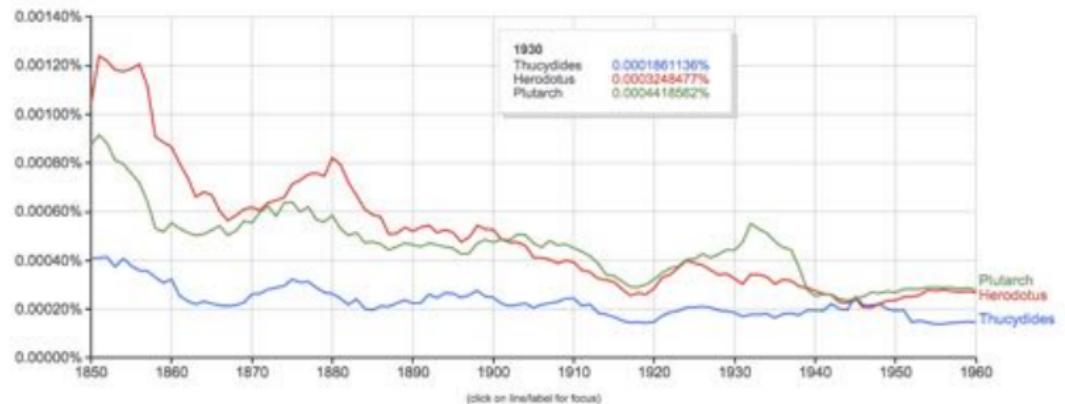
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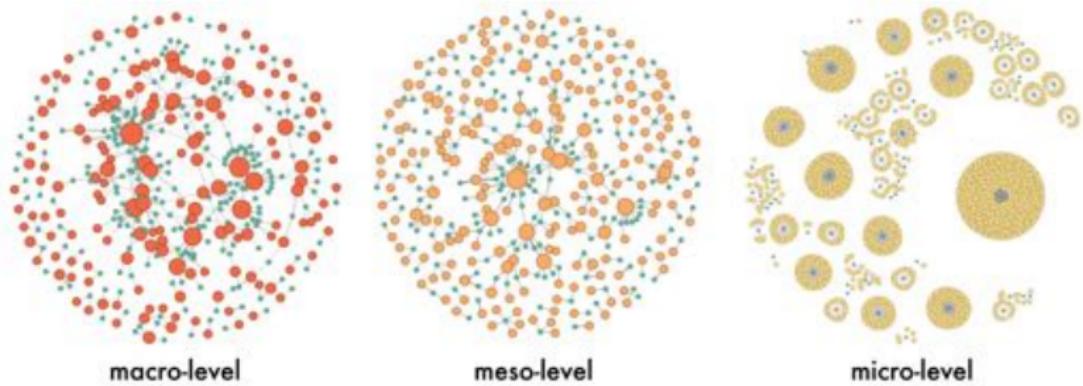
Extraction –
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Networks & Information Retrieval



with applications to:

- 1** search
- 2** document clustering
- 3** network analysis and visualisation

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Extraction – Approach

Rationale

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Overview

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- beyond string-based search
- references not quotations
- scalable approach:
 - language independent
 - applicable to large amounts of documents
 - easily adaptable to different materials and ways of referencing

Examples:

- In Statius' « Achilleid » (2, 96-102) Achilles describes [...]
- e.g. Vergil, Aen. 12, 101-109 ; Lucan 1, 204-212 ; Statius, Th. 12, 736-740 [...]

Named Entity Recognition

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Computer Science > Information Extraction > NER

Question Answering System

- **Q:** where did Aaron Swartz die?
- **A:** New York

Two days after the prosecution rejected a counter-offer by Swartz, he was found dead in his Brooklyn, New York apartment, where he had hanged himself.

3-step process:

- 1 Named Entity Recognition and Classification
- 2 Relation Extraction
- 3 Named Entity Disambiguation

The Extraction Pipeline

Mining
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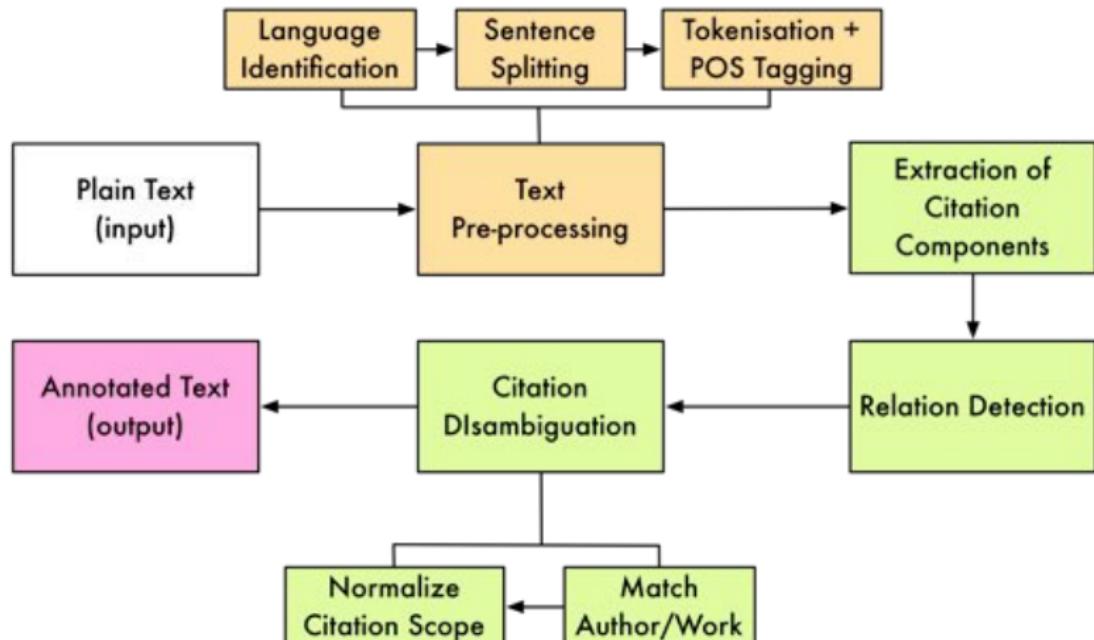
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Citation Extraction: Step 1 (NER)

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honks to bees occurs in Aldhelm of Malmesbury 's « De uirginitate ».

s in their voluntary solidarity and obedience to leadership.

vn from other Christian and pagan literature.

REFAUWORK

REFSCOPE

REFSCOPE

REFAUWORK

REFSCOPE

y influenced by Pliny, nat. 11, 4, 11 and 11, 16, 46 and Vergil, georg. 4, 149-218.

Named Entities (= citation components):

- AAUTHOR = ancient author
- AWORK = ancient work
- REFAUWORK = concise reference to author, work or both (“Pliny, nat.”, “Thuc.”)
- REFSCOPE = indication of the cited passage (“11, 4, 11”)

Citation Extraction: Step 2 (Relation Detection)

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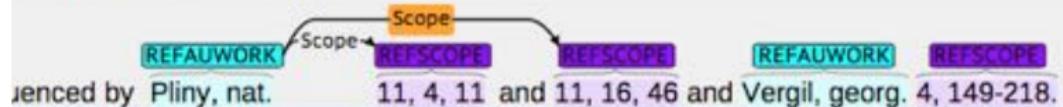
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to bees occurs in Aldhelm of Malmesbury 's « De uirginitate ».
heir voluntary solidarity and obedience to leadership.
om other Christian and pagan literature.



- reference as *relation* vs. reference as *monolithic entity*
- binary scope relation between two entities (arguments)
 - arg1: aauthor | awork | refauwork
 - arg2: refsco
- examples:
 - Ammianus (15, 8, 7) {aauthor+refsco}
 - Trabajos 159–173" {awork+refsco}
 - Thuc. 1.89.1 {refauwork+refsco}

Citation Extraction: Step 3 (Disambiguation)

Mining
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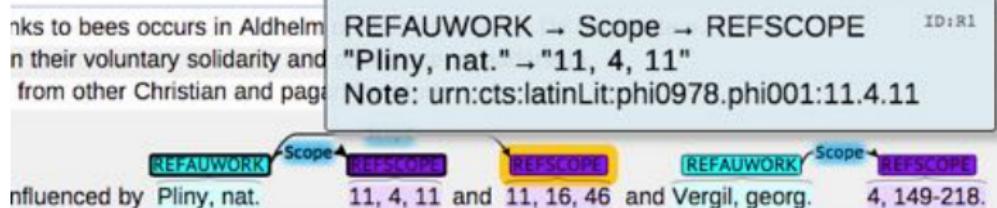
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Overview

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- assign each author/work/canonical reference a unique ID
- IDs are CTS URNs

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L'Année philologique (APh)

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<http://www.annee-philologique.com/>

APh Example

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APh 75-06697 => S. Braund & G. Gilbert. 2004. "An ABC of epic *ira*: anger, beasts, and cannibalism" *Yale Classical Studies* 32:250-285

In Statius' « Achilleid » (2, 96-102) Achilles describes his diet of wild animals in infancy, which rendered him fearless and may indicate another aspect of his character - a tendency toward aggression and anger.

The portrayal of angry warriors in Roman epic is effected for the most part not by direct descriptions but indirectly, by similes of wild beasts (e.g. Vergil, Aen. 12, 101-109; Lucan 1, 204-212; Statius, Th. 12, 736-740; Silius 5, 306-315).

*These similes may be compared to two passages from Statius (Th. 1, 395-433 and 8, 383-394) that portray the onset of anger in direct narrative. Analysis of these passages demonstrates that the concept of « *ira* » in epic takes its moral aspect from the context.*

The Data

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■ APh

- analytical reviews (en, de, fr, es, it)
- 80 volumes (1924–)
- autom. processed vol. 75 (2004)
 - 6,694 abstracts (total = 6,946; errors = 252)
 - 350k tokens
 - 3k citations
- man. corrected ~8 % of vol. 75
 - 366 abstracts
 - 26k tokens
 - 380 citations

Precision, Recall and F1 Score

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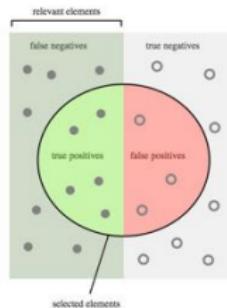
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$$\text{Precision} = \frac{\text{How many selected items are relevant?}}{\text{How many relevant items are selected?}}$$
$$\text{Recall} = \frac{\text{How many relevant items are selected?}}{\text{How many relevant items are there?}}$$

<https://commons.wikimedia.org/wiki/File:Precisionrecall.svg>

By Walber (Own work) [CC BY-SA 4.0]

Evaluation Summary

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Task	Precision	Recall	F ₁ Score
NER	79.24%	69.62%	73.88%
RelEx	93.33%	91.87%	92.60%
NED	61.04%	90.94%	73.05%

- methods:

- NER: machine learning-based
- RelEx: rule-based
- NED: rule-based + knowledge base

NER: Method

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- 1 Linguistic Features (PoS Tag, neighbouring words)
- 2 Word-level Features:
 - punctuation
 - final_dot, quotation_mark, has_hyphen, bracket
 - case
 - mixed_caps, all_caps, init_caps, all_lower
 - number
 - roman, year, range, mixed_alphanum
 - patterns
 - “Avien.” → “Aaaaa-” (expanded)
 - “Avien.” → “Aa-” (compressed)
- 3 Semantic Features (matches against dictionaries)

NER: Evaluation

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Task: extraction of entities `aauthor`, `awork`, `refauwork`,
`refs scope`

Algorithm	Precision	Recall	F ₁ Score
CRF	79.24%	69.62%	73.88%
MaxEnt	75.29%	66.75%	70.43%
SVM	74.44%	70.21%	71.93%

Aauthor : P = 91.15%, R = 39.67%, F₁ = 54.53%

RelEx: Evaluation

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- rule-based method

Precision	Recall	F ₁ Score
93.33%	91.87%	92.60%

Missed scope relations:

- du [REFSCOPE chant 4] de l' [AWORK « Énéide »]
- Le [REFSCOPE livre 13] de la [AWORK « Chronique »]
- les [REFSCOPE v. 9–12] des [AWORK « Acharniens »]

NED: Method

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Thuc. I 89, 1s.

1 match reference against knowledge base

- exact/approximate string matching
 - `edit_distance("Tucidide", "Thucydides") = 3`
 - Thuc. → urn:cts:greekLit:tlg0003.tlg001

2 normalise the reference scope

- I 89, 1s. → 1.89.1–1.89.2
- other possible variants:
 - 1.89.1–2
 - 1, 89, 1–2

3 assign unique ID

- urn:cts:greekLit:tlg0003.tlg001:1.89.1–1.89.2

NED: Evaluation

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Matching Type	Precision	Recall	F ₁ Score
Exact	58.33%	62.88%	60.52%
Approximate (n=4)	61.04%	90.94%	73.05%
Approximate (n=7)	58.94%	94.76%	72.67%

NED: Error Types

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- 1 abbreviation is highly ambiguous

*But Horace undermines the suggestion that his own poetry will forever represent the Augustan Age.
Carm. 4, 15 in fact [...]*

- 2 ambiguous author mention

*Esame dell' esegesi papiracea ad **Aristofane** :
permanenza del lavoro degli eruditi alessandrini [...]*

NED: Error Types (contd.)

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3 implicit topicalisation

Dans son chap. 5 sur le squelette et la respiration, Lactance utilise des sources disparates et arrive aux limites de son savoir médical.

4 ambiguously expressed reference

Analysis of the pederastic poems in the Theocritean corpus (12 ; 23 ; 29 ; 30) reveals that Theocritus reflects on mutuality in a relationship [...]

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Large-scale Extraction and Analysis

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JSTOR data

- 130k articles, 320m tokens of text
- >200 years of classical scholarship

Analysis

- diachronic citation trends
- longitudinal network analysis

Bottleneck

- processing time (single machine, single process)
- parallelisation of the code, use of EPFL's cluster
 - pre-processing of JSTOR data, 6 months → 6 days

Citation Extraction

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Improve Overall Accuracy

- test machine learning methods for RelEx and NED
- get more training data, expand entity set
- expand the knowledge base

Share the Software

- streamline installation
- improve documentation
- offer as web service
- offer as part of a research infrastructure

Mining
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Thank you for your attention!

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